

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

Raptor Aircraft Finance I Limited (the "Issuer") and Raptor Aircraft Finance I LLC (the "Co-Issuer")

26 July 2023

Amendments to Material Documents

On 30 October 2019, the Cayman Islands Stock Exchange admitted to listing the USD553,000,000 4.213% Series 2019 A Fixed Rate Notes due 2044 (the "**Class A Notes**"); the USD116,500,000 5.193% Series 2019 B Fixed Rate Notes due 2044 (the "**Class B Notes**"); and the USD56,500,000 6.900% Series 2019 C Fixed Rate Notes due 2044 (the "**Class C Notes**", collectively with the Class A Notes and the Class B Notes, the "**Notes**").

The Issuer and the Co-Issuer announce that on 10 July 2023 and pursuant to a first amendment to revolving credit agreement dated as of 30 October 2019 (the "**Amendment Agreement**") the Revolving Credit Agreement was amended to, among other things, vary the provisions of the Revolving Credit Agreement relating to LIBOR and update for SOFR, as further set out in the Amendment Agreement.

For further information in relation to the above announcement please contact the Issuer as follows:

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